



You can make a gift today
that will support our
mission far into the future.



BOYS & GIRLS CLUBS
OF ST. HELENA AND CALISTOGA

A bequest could be right for you if:

- Long-term planning is more important to you than an immediate income tax deduction.
- You want the flexibility of a gift commitment that doesn't affect your current cash flow.
- You want us to continue what we are doing today for generations to come.

Interested?

Contact your Financial Advisor to help you plan a bequest that will be satisfying, economical and effective in carrying out your wishes. If you do not have a Financial Advisor, **Boys & Girls Clubs of St. Helena and Calistoga** may be able to assist you with a referral.



BOYS & GIRLS CLUBS
OF ST. HELENA AND CALISTOGA
1420 Tainter St
St. Helena, CA 94574
707-963-8944

www.BGCSHC.org



BOYS & GIRLS CLUBS
OF ST. HELENA AND CALISTOGA

A GIFT
THROUGH YOUR
WILL OR ESTATE





Want to be remembered?

Where there's a will, there's a way.

You can make a gift today that will support our mission far into the future.

A bequest is a gift through your will or trust. It's simple to make, costs you nothing during your lifetime, and has flexibility so you can plan it to meet your personal objectives. For example, you can leave a certain dollar amount or a property. Or you can designate a percentage of what remains in your estate after your debts are paid and your heirs are cared for. (See the sample bequest language on the third panel.)

You can direct your gift to meet our greatest needs or to support a specific program that's meaningful to you. You can also use a bequest to make a tribute gift that honors someone special.

Steve Martin
Resource Development Director
Steve@bgcshc.org
707-963-8944
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Benefits

- Your assets remain in your control during your lifetime.
- You can modify your gift to address changing circumstances.
- Under current tax law, there is no upper limit on the estate tax deduction for your charitable bequests.

How it works

- Include a bequest to the Boys & Girls Clubs of St. Helena and Calistoga in your will or trust.
- Make your bequest unrestricted or direct it to a specific purpose.
- Indicate a specific amount or a percentage of the balance remaining in your estate or trust.



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Sample Bequest Language

Residual Gift Language

A residual bequest comes to us after your estate expenses and specific bequests are paid:

"I give and devise to Boys & Girls Clubs of St. Helena and Calistoga (Tax ID #68-0226714) located in St. Helena, CA 94574, (all or XX%) the rest, residue, and remainder of my estate, both real and personal, to be used for its general support (or for the support of a specific fund or program)."

Specific Gift Language

Naming Boys & Girls Clubs of St. Helena and Calistoga as a beneficiary of a specific amount from your estate is easy:

"I give and devise to the Boys & Girls Clubs of St. Helena and Calistoga (Tax ID #68-0226714) located in St. Helena, CA 94574, the sum of \$00.00 (or asset) to be used for its general support (or support of a specific fund or program)."

Contingent Gift Language

The Boys & Girls Clubs of St. Helena and Calistoga, or its affiliates, can be named as a contingent beneficiary in your will or personal trust if one or more of your specific bequests cannot be fulfilled:

"If (Insert Name) is not living at the time of my demise, I give and devise to the Boys & Girls Clubs of St. Helena and Calistoga (Tax ID #68-0226714) located in St. Helena, CA 94574, the sum of \$00.00 (or all or a percentage of the residue of my estate) to be used for its general support (or support of a specific fund or program)."